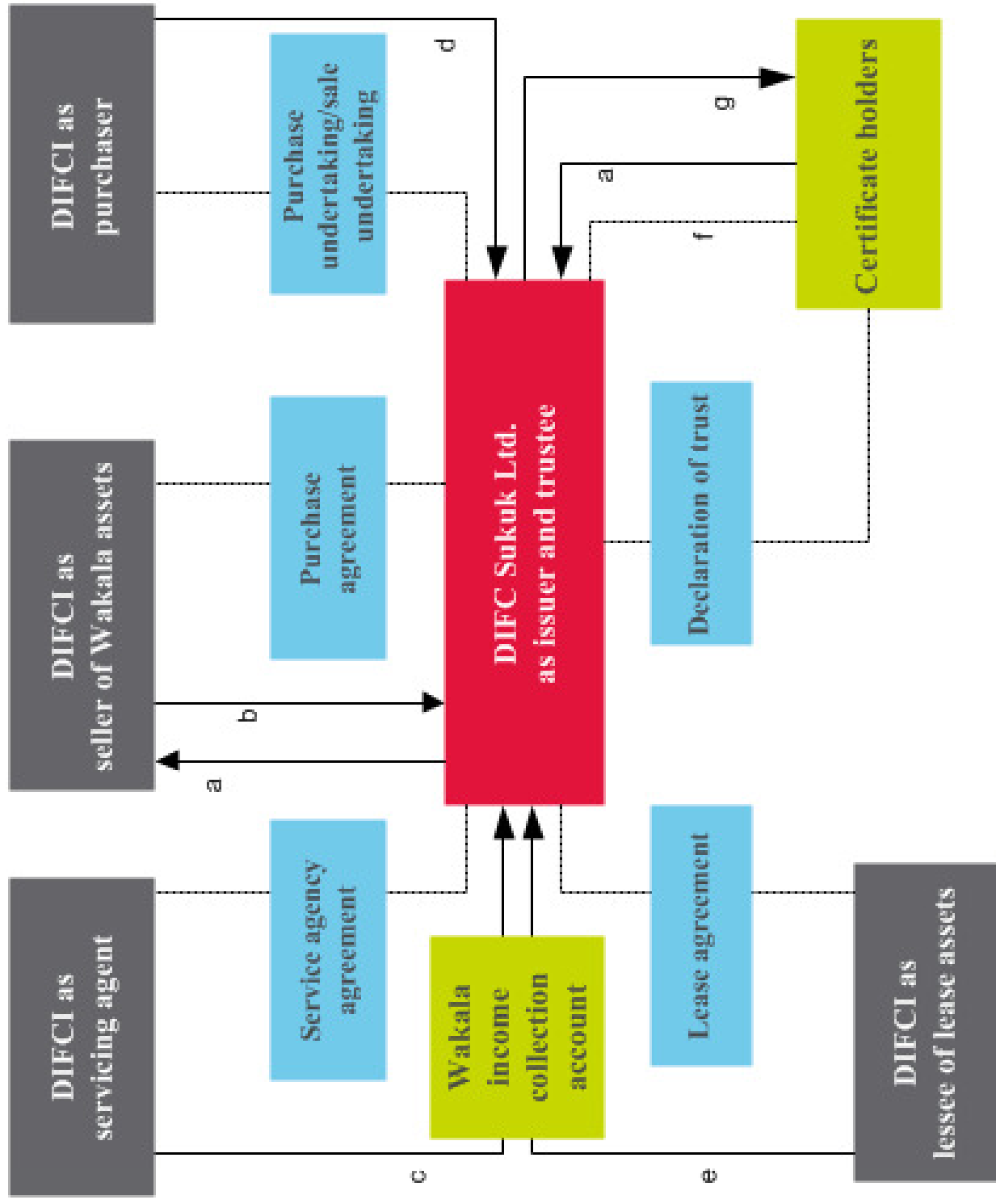


Chart 1  
Transaction Structure



- Notes**
- a. Proceeds
  - b. Wakala assets
  - c. Return on Wakala assets
  - d. Exercise price/cancellation of certificates
  - e. Rentals
  - f. Certificates
  - g. Periodic distribution amounts and dissolution distribution amounts